

FSC GCC Fixed Income Report

24/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.86	4.875	99.00	99.50	5.48	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.95	5.375	99.23	99.78	5.46	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.95	6.500	100.44	101.23	6.40	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.23	4.750	135.06	135.66	(9.33)	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.82	5.625	100.29	100.98	5.36	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.82	6.750	101.91	102.72	6.52	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.84	6.250	102.62	103.12	5.69	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.84	7.000	104.94	105.82	6.54	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.59	6.750	103.87	104.51	5.35	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.60	7.375	110.63	111.24	5.70	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.23	4.875	98.22	98.88	5.09	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.60	5.932	100.28	100.78	5.41	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.98	4.750	97.92	98.12	5.77	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.12	3.958	97.62	97.68	6.14	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.62	5.200	98.95	99.19	5.45	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.14	5.196	98.40	98.67	5.66	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.12	5.125	97.79	98.17	5.63	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.86	5.800	100.02	100.39	5.73	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.08	6.625	103.13	103.51	5.65	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.18	101.15	10.22	04/06/2026	7.04	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.06	3.125	91.78	92.30	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.11	3.125	96.35	96.86	4.71	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.19	1.625	88.32	88.77	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.48	3.000	67.70	68.38	5.17	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.48	1.875	82.84	83.30	4.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.55	4.125	84.03	84.72	4.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.55	3.125	94.74	95.30	4.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.52	3.125	70.02	70.86	5.20	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.06	3.875	79.73	80.47	5.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.94	1.700	82.78	83.24	4.54	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.34	4.000	65.49	66.53	6.73	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.96	3.625	84.13	85.20	5.76	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.52	5.625	93.50	94.25	6.61	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.84	6.250	82.99	83.98	7.66	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.84	4.000	100.46	100.96	6.43	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.84	5.250	88.63	89.65	6.83	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.84	4.250	92.95	93.86	6.07	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.48	5.450	91.00	91.75	6.74	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.15	5.625	90.14	90.79	6.90	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.23	9.750	127.86	128.73	4.41	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.82	6.400	113.11	113.78	5.12	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.49	6.750	100.24	101.00	6.53	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.49	6.000	82.55	83.85	7.56	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.82	5.250	93.90	94.62	5.65	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.07	4.000	98.44	98.87	5.10	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.06	4.500	97.89	98.40	4.81	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.06	4.375	97.83	98.29	4.76	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.58	3.250	90.73	91.21	4.83	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.58	2.900	96.42	96.86	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.94	0.625	84.42	85.34	3.39	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.95	3.625	95.64	96.15	4.71	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.03	7.363	101.92	102.74	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.04	7.163	100.02	100.07	5.17	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.30	7.260	100.62	101.22	6.25	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.64	6.794	100.14	100.94	6.47	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.23	7.897	101.76	102.30	5.93	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	(0.02)	6.875	100.00	100.00	NR	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.94	7.356	101.22	101.98	6.28	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.24	6.807	100.11	100.22	5.88	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.59	6.757	99.94	100.53	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.09	7.108	100.03	100.08	6.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.43	7.305	100.91	102.16	5.71	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.16	7.187	100.11	100.20	5.87	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.18	7.199	100.12	100.22	5.89	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.61	6.875	116.36	117.19	5.35	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.29	6.491	100.23	100.29	5.49	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.59	6.500	112.83	113.59	5.03	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.59	6.500	112.92	113.69	5.02	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.67	6.500	103.88	104.92	5.77	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.27	6.850	108.72	109.62	5.80	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.53	6.875	101.18	101.94	5.53	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.62	7.625	100.26	100.39	6.95	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.62	8.375	107.60	108.30	6.27	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.05	6.500	98.81	100.55	6.34	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.64	6.250	99.66	100.24	6.50	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.57	6.250	101.80	102.49	5.79	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.59	7.500	102.80	103.04	6.53	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.85	7.500	100.14	100.34	7.06	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.94	6.831	100.41	101.04	6.50	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.36	6.860	100.30	101.03	6.48	NR	AT MATURITY	USD
QNB Finance Ltd	03/09/2020	03/09/2025	0.94	6.645	99.65	100.31	6.30	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.45	6.870	100.52	101.16	6.54	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.88	6.928	100.73	101.13	5.61	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.05	6.835	100.00	100.05	5.72	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.47	7.083	100.51	100.75	5.45	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	(0.03)	6.928	99.88	100.23	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.47	7.082	100.50	100.74	5.49	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.22	6.837	100.03	100.16	6.11	-	AT MATURITY	USD
QNB Finance Ltd	13/10									